# David J. Kubicek, CFP®

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This Brochure Supplement provides information about David J. Kubicek, CFP® that supplements the Institute of Trade Management Brochure. You should have received a copy of that Brochure. Please contact David J. Kubicek, CFP® if you did not receive Institute of Trade Management's Brochure or if you have any questions about the contents of this supplement.

Additional information about David J. Kubicek is available on the SEC's website at www.adviserinfo.sec.gov.

### **Item 2- Educational Background and Business Experience**

David J. Kubicek, CFP®, born in 1948, received a Bachelors of Science from Michigan State University. In addition, he completed the Certificate Program in Financial Planning at Grand Valley State University.

He is a cofounder and managing member of The Institute of Trade Management since January, 1997. Prior to founding The Institute of Trade Management, he worked as a registered representative for over 20 years at two major, national brokerage firms.

### **Item 3- Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

#### **Item 4- Other Business Activities**

Registered investment advisers are required to disclose any engagement in other business activities. No information is applicable to this Item.

## **Item 5- Additional Compensation**

David J. Kubicek, CFP® receives no compensation other than advisory fees.

# **Item 6 - Supervision**

As a principal of the firm, David J. Kubicek, CFP® has no supervisor. The Institute of Trade Management strives to deliver the best service on behalf of its clients. Should any advisory activity require change, contact Mr. Kubicek directly at (248)539-5405.

### **Item 7- Requirements for State-Registered Advisers**

State-Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events for each supervised person such as fraud, theft, embezzlement, bribery, forgery, bankruptcy or other dishonest, unfair or unethical practices. No information is applicable to this Item.