



Privacy Notice

As you may be aware, many companies are now required by law to provide their clients with information regarding the handling of their personal financial information. Because we strongly favor full and honest disclosure of important facts by financial service providers, we are pleased to comply with this notice. Hopefully, we have already discussed these issues with you.

The Institute of Trade Management is a private financial consulting firm. Privacy is a very important aspect of our business. This is how we collect, use and protect your personal financial information:

The Information We Collect

Because we don't hold your assets, it is up to you to provide us with your personal information. We don't collect any information about you from third party sources unless you request that we do so.

Using Your Information

The information that you share with us is only used on your behalf. We don't share your information with others. It may be convenient for you to have us cooperate with other financial service providers, such as your accountant or lawyer, but we would do so only with your prior knowledge and approval.

Protecting Your Information

Access to your information is limited to those who service your account. The Institute of Trade Management is committed to protecting your privacy. All of our information systems are structured to ensure your security as well as to comply with state and federal regulatory standards.

Questions

Please contact us with any questions.

Phone: 248.539.5405

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